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興勝創建控股有限公司

HANISON CONSTRUCTION HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 896)

**NUMBER OF BONUS SHARES ISSUED
AND
ADJUSTMENTS TO OUTSTANDING OPTIONS**

References are made to the circular of Hanison Construction Holdings Limited (the “**Company**”) dated 27 July 2015 (the “**Circular**”) and the announcement of the Company in relation to the poll results of the annual general meeting of the Company dated 25 August 2015. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

NUMBER OF BONUS SHARES ISSUED

On 25 August 2015, an ordinary resolution was duly passed by the Shareholders at the AGM to approve the Bonus Issue on the basis of 1 Bonus Share for every 4 existing Shares held by the Qualifying Shareholders on the Record Date (i.e. 3 September 2015). As at the Record Date, the number of Shares in issue was 542,145,641. Under the Bonus Issue, a total of 135,536,410 Bonus Shares have been issued on 16 September 2015.

ADJUSTMENTS TO OUTSTANDING OPTIONS

In accordance with the terms and conditions of the share option scheme adopted by the Company on 21 September 2011 (the “**Share Option Scheme**”), as a result of the Bonus Issue, adjustments shall be made to the exercise price and the number of Shares to be allotted and issued upon exercise of the outstanding Options in the following manner with effect from 16 September 2015:

		<u>Before Bonus Issue</u>		<u>After Bonus Issue</u>	
		Number of Options outstanding	Exercise price of each Option	Adjusted number of Options outstanding	Adjusted exercise price of each Option
Date of grant	Exercise period				
26 November 2014	26 November 2014 to 25 November 2019	22,946,000	HK\$1.35	28,682,500	HK\$1.08

Save for the above adjustments, all other terms and conditions of the outstanding Options granted under the Share Option Scheme remain unchanged.

The auditor of the Company has issued a report of factual findings addressed to the board of directors of the Company (the “**Board**”) on agreed-upon procedures performed on the computation in respect of the adjustments to the exercise price and the number of outstanding Options, stating that the aforesaid computation is mathematically accurate and in compliance with Rule 17.03(13) of the Listing Rules, the supplemental guidance issued by The Stock Exchange of Hong Kong Limited on 5 September 2005 and in accordance with the Share Option Scheme.

By Order of the Board
HANISON CONSTRUCTION HOLDINGS LIMITED
Wong Sue Toa, Stewart
Managing Director

Hong Kong, 16 September 2015

As at the date of this announcement, the Board comprises:

Non-executive Chairman

Mr. Cha Mou Sing, Payson

Non-executive Directors

Mr. Cha Mou Daid, Johnson

Dr. Lam Chat Yu

Executive Directors

Mr. Wong Sue Toa, Stewart (*Managing Director*)

Mr. Tai Sai Ho (*General Manager*)

Independent Non-executive Directors

Mr. Chan Pak Joe

Dr. Lau Tze Yiu, Peter

Dr. Sun Tai Lun